

A young girl with brown hair, wearing a dark jacket and a red and black plaid scarf, is shown in profile, lighting candles. She is holding a lit candle in her right hand, and another lit candle is visible in the foreground. The background is dark, with several other lit candles visible, creating a warm, glowing atmosphere. The scene appears to be inside a church or a similar religious setting.

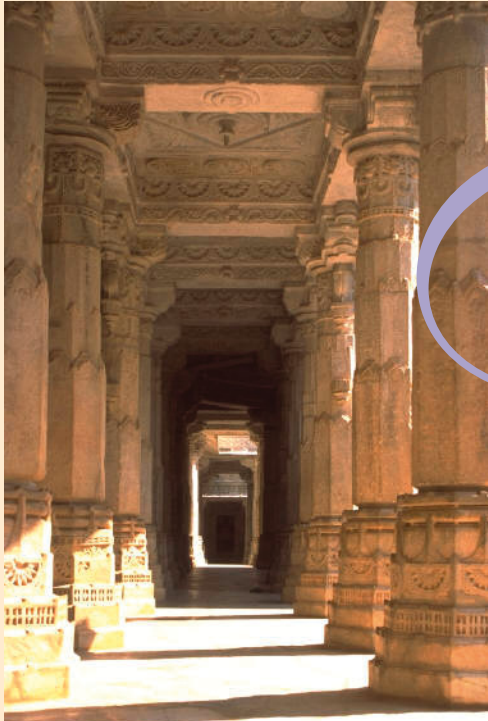
Sharing God's Gifts

2005 Annual Report



Catholic Foundation
for the Diocese of Green Bay

Catholic Foundation



To encourage Catholic stewardship and generosity from donors through endowment funding.

Contents

Bishop's Message	2
President & Executive Director's Message	3
From a Seed It Grows	4-5
Fund Descriptions	6-10
Levels of Giving and Board of Directors	11
Grants and Distributions	12
Financial Statements	13
Leadership Society	14
Circle of Hope and Charter Members	15
Catholic Foundation Donors	16-17

All information as of June 30th, 2005



Dear Sisters and Brothers in Christ,

There are moments in each of our lives when the Lord is calling us to move in a certain direction even when we are uncertain. In those moments God trusts us even as He expects our trust in return.

For me one of those moments happened in October of 2003. I remember the day vividly. It was noon; the Angelus bells were chiming. At that particular moment, my telephone rang. On the other end of the phone was the Apostolic Nuncio, Archbishop Gabriel Montalvo. During this short conversation my life changed. I was challenged to once again trust in the Lord and grow deeper in my faith. Archbishop Montalvo shared with me that the Holy Father was appointing

me the spiritual leader of the Diocese of Green Bay. What a profound blessing this conversation has had on my life.

It was my trust in the Lord that has led me to this wonderful area and given me the opportunity to meet so many people who are rooted in the same love I have for the Lord. As you read through the Catholic Foundation Annual Report, I hope you will recognize the hundreds of people who have shared this love by establishing funds within the Foundation. These funds impact the faithful of our Diocese in the areas of education, service and ministry throughout the Diocese of Green Bay.

Trust in the Lord with all your heart...

— Proverbs 3:5

As we continue to boldly share the Gospel in this new millennium, I encourage you to either consider setting up a fund within the Catholic Foundation or to remember the Foundation in your estate plans. Together with your generosity we can continue the mission of the Church here in Northeastern Wisconsin as we rely on the guidance of the Holy Spirit.

Grateful for our belief that “Nothing is Impossible with God,” I am

Your brother in Christ,

Most Reverend David A. Zubik
Bishop of Green Bay



Dear Friends,

It is with a great deal of gratitude and joy we share news of growth and excitement in the Catholic Foundation. Your generous support and stewardship have allowed us to move into new areas of funding and collaboration with many Catholic organizations as we together work to grow God's kingdom of faith and love.

We have an outstanding Board of Directors who take their responsibility for leadership and oversight very seriously. There are many opportunities coming in the year ahead. We are poised to spread the word about the Foundation—through professional advisors, pastors and parishioners, Catholic women's and men's groups, as well as, by personal visits with individuals in their homes. We look forward to forging mutually beneficial relationships with parishes, schools, Catholic organizations, as well as, with many stewardship-oriented families.

We urge you to support our efforts by joining the Leadership Society which allows us to operate and expand our efforts from one year to the next; or to consider establishing a fund in honor or memory of a loved one; or to be the catalyst at your parish or school to begin a lasting effort to endow the organization's mission.

In this fiscal year, more than \$2.4 million has been contributed to the Catholic Foundation, bringing the total assets to \$14.4 million. This allowed grants and distributions of \$321,457.00, a record amount. This surpasses the previous year's total by 75 percent.

Those distributions and grants have allowed many good things to happen throughout the diocese. From food pantries to adoption services; from Catholic education scholarships and tuition assistance to affordable housing, monies given through the Catholic Foundation have had a positive impact on hundreds of people—our friends and neighbors from many and varied walks of life.

It is truly a pleasure for us to serve as the President and Executive Director, respectively, of this outstanding organization.

God bless you and all those whom you love,

Mike Ariens
President

Cindi K. Brawner
Executive Director

From a Seed It Grows



'Give and gifts will be given to you: a good measure, packed together, shaken down and overflowing, will be poured into your lap.'

—Luke 6:38

The parishes of *St. Mary and St. Francis in Brussels* and *St. Mary's in Menasha* have both taken forward thinking steps to establish funds in the Catholic Foundation which will enhance the viability and vibrancy of each parish for years to come. Their funds have grown from less than \$1,000 to over \$40,000 in each case.

St. Mary and St. Francis in Brussels established their fund to be a permanent, growing trust to help meet the long term future needs and financial stability of the Parish.

Their belief that 'Tomorrow depends on the steps we are willing to take today ...and the investment we make in the future' has allowed a growing number of parish members to invest in the fund with the intent to benefit future generations. It helps everyone see they are a vibrant and proactive community.

The fund's principal is preserved and a portion of the income generated from the investment is returned to the parish annually. Parish leadership determines how the money will ultimately benefit their Church family.

St. Mary Parish in Menasha established the Legacy League of St. Mary's to identify those who believe in the mission and traditions of the

parish and wish to see the Legacy endure for future generations.

Like the sower of the mustard seed, a parishioner can plant a seed to help *St. Mary Parish* branch out to provide for the long-term needs of the parish and thereby help the flame of faith grown.

All parishioners are invited to join the Legacy League to help build a strong foundation to carry out the mission of the parish today and for years to come.

That mission states "...We are conscious of our responsibility to proclaim the good news of the gospel in our community and to announce God's presence to the world. We recognize our obligation to be faithful and generous stewards of the gifts and talents God has entrusted to us...we pledge to help strengthen the faith of our brothers and sisters and to love one another as Christ has loved us."

'...like a grain of mustard seed, which, when sown upon the earth, is the smallest of all seeds upon the earth; yet when it is sown, it grows up and becomes larger than any herb, and puts out branches, so that the birds of the air can dwell beneath its shade.' — Mark 4:31-32



Fund Descriptions

Unrestricted “Greatest Needs” Funds

Diocesan Needs Fund

Established by a generous bequest to the Bishop’s Appeal, this fund supports the ongoing operation of Diocesan programs and services.

Greatest Needs Fund

Established in 1998 and given in honor of Bishop Robert J. Banks, this fund serves as the general fund, and all gifts to the Foundation that are not restricted become part of this fund. The diocesan Bishop decides which areas of greatest need will receive distributions from this fund.

Operating Expense Fund

Supports the ongoing operation of the Catholic Foundation.

What Can I Give?

Outright Gifts

- Cash
- Appreciated Stocks
- Securities

Deferred Gifts

- Charitable Trusts
- Gift Annuities
- Bequests

Other

- Real Estate
- Life Insurance
 - Purchase New Policy
 - Change Beneficiary on Existing Policy

Donor Advised

Catholic Woman’s Club of Green Bay

Established to promote Catholic giving of the Catholic Woman’s Club of Green Bay.

Goldie & Ethel Derenne Fund for Charity

Established to carry on a tradition of giving to Catholic and community charitable activities.

Lourdes Building Fund, Oshkosh

Established for capital needs of the Lourdes High School and the St. John Neumann Middle School construction and renovation project.

Manuel & Alice Falk Fund for Catholic Charity

Designed to carry on a tradition of giving to Catholic and community charitable activities and in recognition of the parents of the donor.

Mark & Sally Follett Family Stewardship Fund

Established by Mark and Sally Follett, in honor of St. Joseph the Worker, and in gratitude for their many blessings. It is part of their mutual commitment to support one another in adopting a Stewardship way of life through prayer, service and sharing.

Long Family Fund for Catholic Charity

Established to provide charitable support to a variety of Catholic causes.



Pass-Through Fund

Temporary funds used to make immediate grants to other eligible charities.

Paul J. & Carol A. Schierl Donor Advised Fund

Established to facilitate the Schierl Family charitable giving for Catholic endeavors.

The Arthur & Gladys Schmidt Family Fund

Established to facilitate the Schmidt Family charitable giving.

Arthur and Gladys Schmidt Family Donor Advised Fund

Provides support to the needy of the Diocese of Green Bay.

Relevant Radio Christian Outreach Fund

This fund is designed to help the Starboard Network serve the mission of Jesus Christ by establishing community Catholic radio and providing relevant programming to educate, inform, inspire and build a new civilization of love.

Joseph & Sarah Van Drisse Donor Advised Fund

Established to honor the memory of Joseph & Sarah Van Drisse. This fund benefits many Catholic causes in the Diocese of Green Bay.



Education

All Saints Catholic School Endowment Fund, Antigo

Students of the All Saints Catholic School benefit from this fund.

Catholic Elementary Schools Fund

Benefits Catholic elementary schools in the Diocese of Green Bay.

Christmas Stars Scholarship Fund, Appleton

Established to support the fine arts programs of Appleton Catholic Educational System (ACES) and Xavier High School, this scholarship program benefits students who are involved in the fine arts.

Father Donald Fuller Fund for Holy Angels

Established through a generous bequest from the estate of Father Donald Fuller. To be used by Holy Angels School as determined by the principal and Total Catholic Education Board.

Holy Family Parish Education Endowment Fund, Brillion

This fund was established to assist Holy Family Parish in its mission to support the Total Catholic Education programs by providing supplemental funding of programs and services.

Kaukauna Catholic School System Fund

This fund was established to benefit the operation of the Kaukauna Catholic School System.

Norbert Koeppel Scholarship Fund for St. Joseph Parish, Phlox
Benefits confirmed members of the parish who are pursuing a post-secondary education.

Notre Dame de la Baie Academy Fund, Green Bay

The programs and operations of Notre Dame de la Baie Academy benefit from this fund established by the Long Family.

Open Skies Education Initiative Fund

Provides education scholarships for underprivileged children.

St. Ann Parish Fund, St. Anna

Provides Catholic school tuition assistance for families of St. Ann's Parish.

St. Anthony Catholic School Fund, Oconto Falls

Established for the greatest needs of St. Anthony Catholic School.

St. Joseph Parish School Fund, Green Bay

Established to support and assist St. Joseph Parish School in its mission by providing supplemental funding of programs and services; to provide support for its operation, maintenance, capital requirements and continued existence.

Fund Descriptions

St. Mary Parish Scholarship Fund, Oshkosh

This fund was established by the Thomas Lopina family to provide scholarships to children from St. Mary Parish who wish to attend the Unified Catholic Schools of Oshkosh. Additions to this fund are most welcome!

St. Thomas More Catholic Education Endowment Fund, Green Bay

This fund was established in honor of Darlene M. Long, who received an excellent education at St. Mary of the Angels Catholic Elementary School, which along with Saints Peter and Paul and Cathedral schools comprise the St. Thomas More School System. Additional gifts are most welcome.

Paul & Carol Schierl Catholic School Tuition Fund

Benefits Catholic elementary schools by providing tuition assistance to low-income, minority or other children needing assistance to attend Catholic grade schools.

Total Catholic Education Fund

Established by an individual to benefit religious education programs and Catholic schools in the Diocese of Green Bay.

Unified Catholic Schools of Oshkosh Fund

The Unified Catholic Schools of Oshkosh and its students benefit from this fund.

CS Anna Leitermann Scholarship Fund

This fund will benefit a Christmas Stars member who is a high school senior enrolled in the fall college term in the form of a scholarship.

Joseph & Mary Schindler Family Fund

For Saint Mary's Central High School, Menasha - this fund is established to provide tuition assistance to those in need who attend Saint Mary's Central High School in Menasha, WI.

Dr. James C. & Kathleen Curry Tuition Fund

This fund is to benefit Catholic Elementary Schools by providing tuition assistance to low-income, minority or other children needing assistance to attend Catholic grade schools.

Services

Jeanette K. Clark Fund

Established through a generous bequest for children's services within the Apostolate.

Catholic Charities Fund

An anonymous individual established this fund to bolster the many outreach programs of Catholic Charities.

Nazareth Fund

This fund, for the benefit of children and families was established by Bishop Robert J. Banks through a generous bequest from the Jeanette K. Clark estate.

Regina & Dominic Olejniczak Family Fund

Established by the Olejniczak Family, benefits the Adoption Services program of Catholic Charities.



St. Agnes Parish, St. Vincent DePaul Society Fund, Green Bay

Established to promote charitable giving to and support of the mission of the St. Agnes Parish St. Vincent DePaul Society.

St. Patrick's Food Program Fund, Green Bay

For the care of the poor who are served by St. Patrick Parish, established by the Long Family.

Paul's Pantry Fund, Green Bay

The poor served by Paul's Pantry are the beneficiaries of this fund.

Poor and Homeless Fund

Established through a Charitable Gift fund for the poor and homeless of the Diocese.

Camp Tekawitha Fund

Established for the greatest needs of Camp Tekawitha, including camperships, programming or building needs.

Affordable Housing Institute

This fund was established by the Long Family to enhance the availability of affordable housing and home ownership in the greater Green Bay area.

Monica Meyer Fund for Respect Life

Established by a generous bequest from the Monica Meyer estate to benefit the Respect Life Anti-Abortion efforts in the Diocese.

Wisconsin Right to Life Education/Veritas Society Fund

Established as a program which provides extensive pro-life education to the Wisconsin general public to save lives from abortion and to achieve a lasting culture of life.

Helen Danoski Campaign for Human Development

This fund is established to supplement the funds paid out in local grants from the Diocese Catholic Campaign for Human Development.

Ministry

R.J. & Bernice Baudhuin Estate Fund for the Holy Name Retreat House

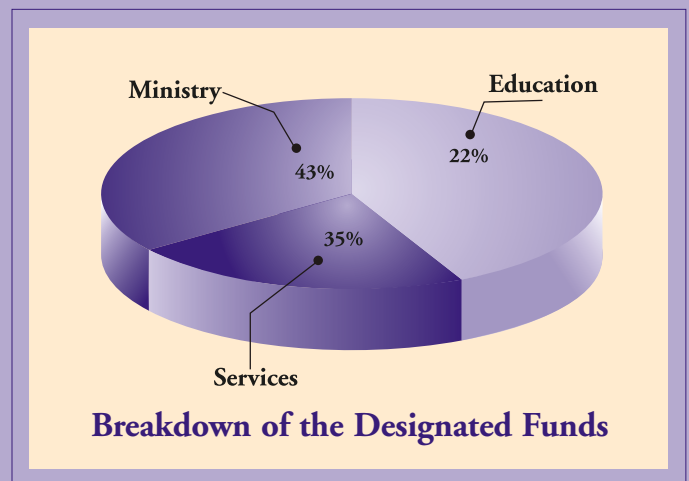
This fund was established through the generosity of the R.J. & Bernice Baudhuin estates to benefit the Holy Name Retreat House on Chambers Island.

Goldie & Ethel Derenne Fund for St. Louis Parish, Dyckesville

This fund was established to assist in the support of the parish.

Health and Welfare Fund of the Discalced Carmelite Nuns, Carmel of the Holy Name of Jesus

For the ongoing support and care of the Discalced Carmelite Nuns, Carmel of the Holy Name of Jesus; made possible through the generosity of the Premonstratensian Fathers, St. Norbert Abbey, De Pere.



Holy Angels Parish General Fund, Darboy

Established to benefit the greatest needs of the parish.

Holy Angels Parish Stained Glass Window Fund, Darboy

This fund was established for the upkeep of the Parish stained glass windows.

Holy Family Parish Building Fund, Brillion

Established for future building needs of the parish.

Seminarians' Fund

Established through a generous bequest from the Marcella T. Greuel estate, this fund assists needy young men studying for the priesthood.

St. Anthony Parish Fund, Oconto Falls

Established for the greatest needs of the parish.

St. Thomas the Apostle Parish Fund, Humboldt

Established to benefit the operations of the parish. A generous bequest of a former parishioner of Ss. Cyril & Methodius Parish, one of the two parishes which merged to form St. Thomas the Apostle Parish, made this fund possible.

Fund Descriptions

St. Willebrord Open Doors, Open Hearts Fund

This fund was established to provide programming and resources to continue our 'Open Doors, Open Hearts' ministry. It carries on the tradition of caring for our diverse population which includes all of God's children.

Rev. Carl E. Steiner Ministry Fund for Priests' Sabbaticals

This fund was established to assist deserving priests in their request for sabbaticals and mini-sabbaticals.

Clarence & Dolores Wallace Fund

Benefits the Mount Tabor Center, Menasha.

Bishop Wycislo Fund for Lay Ministry Formation

To supplement tuition and book costs to benefit those students who are enrolled in Diocesan Lay Ministry Formation Programs.

St. Willebrord Parish Pass Through Fund

This fund is established for capital needs and on-going programming needs of the Parish.

Monica Meyer Fund for the Education of Priests

Established by a generous bequest from the Monica Meyer estate for the education of priests in the Catholic Diocese of Green Bay.

St. Francis & St. Mary Parish Fund, Brussels

This fund is established for the greatest needs of St. Francis and St. Mary Parish, Brussels.

St. Francis Xavier Cathedral Fund, Green Bay

This fund was established to benefit the greatest needs of the Bishop Aloysius Wycislo Center.

St. Mary Parish Legacy League Endowment, Menasha

To establish a permanent, growing trust to help meet the long term future needs and financial stability of the parish.

Sisters of St. Francis of the Holy Cross Fund

This fund was established for the greatest needs of the Sisters of St. Francis of the Holy Cross.



Salvatorian Mission Warehouse Fund

The Salvatorian Mission Warehouse is a volunteer run organization which distributes products donated by corporations to aid missions in third world countries. This fund will help defray the transportation costs which run approximately \$900,000 a year.

Nativity of our Lord Parish Fund

On the occasion of the 40th anniversary of Nativity Parish, this fund was established to provide for the ongoing capital improvements and maintenance of the parish buildings and grounds.

Claude P. and Bernice V. Allie Ministry Fund

This fund is established through the Estate for the procurement and education of Priests, Seminarians, and Lay Ministers of the Church of Green Bay.

Levels of Giving

A Gift of Glory

\$1,000,000 or more given by an individual family over a life-time. Reflects an ever-present spirit of stewardship.

A Gift of Love

\$500,000 or more given by an individual family over a life-time. Assures the strong presence and growth of the Church of Green Bay.

A Gift of Hope

\$50,000 given by an individual family over five years. May honor the life or memory of a loved one.

A Gift of Faith

\$10,000 or more. Adds to the legacy and tradition of the Church of Green Bay.

Board of Directors

Bishop David Zubik
Diocese of Green Bay

Michael Ariens
Brillion

Robert Endries
Brillion

Terence Fox
Manitowoc

Alfred Ganther, Jr.
Oshkosh

Judy Howald
De Pere

Mary Klass
Seymour

Dennis J. Long
Oshkosh

Mardell Liethen
Green Bay

Dr. Thomas A. Manion
De Pere

Bishop Robert Morneau
Diocese of Green Bay

Susan Olmsted
Green Bay

William Raaths
Menasha

Deacon Timothy G. Reilly
De Pere

Mary Schaupp
Green Bay

Arthur Schmidt
Combined Locks

Board Members Emeritus

Deacon James Asmuth

Bishop Robert Banks

Monsignor John Dewane

Lewis Konop

Donald J. Long Sr.

Paul Schierl

Marianne Van Drisse

Grants & Distributions 2004 -05

Unrestricted Funds

St. Joe's Middle School, Appleton	5,000
Silver Lake College	800
Pastoral Care- Prison Ministry Exoffender Program	1,200
Dominican Republic Mission	17,000
Sisters of St. Francis of the Holy Cross, Bay Settlement	25,000
Unrestricted Total	<u>49,000</u>

Education Funds

Total Catholic Education Dept. - Supportive Consult	1,467
Notre Dame de la Baie Academy	4,448
St. Thomas More School System	2,000
St. Philip the Apostle School, Tuition Assistance	484
Holy Rosary, New Holstein, Tuition Assistance	2,146
SS Peter & Paul School, Kiel, Tuition Assistance	4,877
St. Joseph Parish, Phlox, Tuition Assistance	1,500
St. Joseph Parish, Phlox, Tuition Assistance	1,500
St. Philip the Apostle School, Green Bay	7,500
St. Thomas More School System, Green Bay	2,676
St. Mary Parish, Oshkosh, Scholarship	2,246
Education Total	<u>30,844</u>

Services Fund

Affordable Housing Services	2,096
St. Patrick Parish Food Program	8,293
Paul's Pantry	9,296
Catholic Charities Adoption Services	1,911
UWGB- Campus Ministry - Alternative Spring Break	1,500
Catholic Charities Parenting & Women's Support Services	6,000
Catholic Charities Budget Counseling	1,327
St. Philip the Apostle Parish/Love Life Ministry	1,093
Hunger Banquet - Campus Ministry	150
Nativity Parish - Prison Ministry/Family Support	800
St. Philip the Apostle Parish/Love Life Ministry	907
Pastoral Services - Respect Life	15,921
Parish Respect Life Grants through Pastoral Services	1,615
Services Total	<u>50,909</u>

Ministry

Mount Tabor Center, Menasha	6,025
Vocations - Seminarians	8,036
Carmel of the Holy Name of Jesus, Denmark	5,079
Operating Fund of the Catholic Foundation	11,756
Sisters of St. Francis of the Holy Cross, Bay Settlement	500
St. Vincent DePaul Society, Green Bay, WI	500
Our Lady of the Snows, Belleville, IL	500
Sisters of St. Joseph of Carondelet, St. Louis, MO	500
St. Louis Parish, Dyckesville, WI	500
Casa Hogar del Nino de Cabo San Lucas	500
Holy Family Parish, Brillion	3,393

Vocations - Seminarians	16,857
Bishop Wycislo Center	2,524
St. Margaret Mary Parish, Neenah	1,037
St. Louis Parish, Dyckesville	3,703
Vocations - Seminarians	2,798
Ministry Total	<u>64,208</u>

Donor Advised Funds

Diocesan Association of School Administrators	876
Salesian Missions	10,931
St. Matthew Parish, Green Bay	5,000
Dominican Republic Truck	5,000
Seminarians	8,539
Heritage Hill - Bark Chapel	500
Salvatorian Mission Warehouse	1,000
St. Anthony's Parish - Neopit, WI	1,000
Sisters of Saint Francis of the Holy Cross, Bay Settlement	500
Paul's Pantry	500
Brown County Literacy Council	425
St. Patrick's Parish, Green Bay, Food Program	500
St. Norbert College Young Artists	121
Carmel of the Holy Name of Jesus, Denmark	10,000
Notre Dame de la Baie Academy Fund	10,000
Sinsinawa Dominicans	10,000
Czech Republic Abbey	50,000
Mount Tabor Center	1,000
Bishop's Greatest Needs Fund	10,604
Donor Advised Total	<u>126,496</u>

Total Grants	<u>321,457</u>
---------------------	-----------------------

Custodial Accounts

Catholic Charities - Budget Counseling	3,311
Appleton Catholic Education System	2,162
Xavier High School, Appleton	2,162
St. Thomas the Apostle Parish, Humboldt	2,114
All Saints Catholic School, Antigo	7,143
Holy Spirit Parish, Darboy, Stained Glass Windows	2,683
Holy Spirit Parish, Darboy	3,308
Bishop's Appeal	3,672
St. Anthony Parish School, Oconto Falls	3,954
St. Anthony Parish, Oconto Falls	3,435
Holy Family Parish, Brillion, Education	11,249
St. Agnes Parish, St. Vincent DePaul Society	1,594
St. Mary Parish, Oshkosh	1,614
Sisters of St. Francis of the Holy Cross, Bay Settlement	1,346
Holy Spirit Catholic School, Darboy	15,612
Holy Name Retreat House, Chambers Island	70,000
Total Distributions	<u>135,359</u>

Grants and Distributions 2004-2005	<u>456,816</u>
---	-----------------------

Condensed Statement of Financial Position

June 30th, 2005

Assets

Investments	\$9,093,575
Gifts Receivable	460,224
Other	292,232
	<u>9,846,031</u>

Liabilities

Funds due to the Diocese of Green Bay	\$ 84,422
Accrued Expenses	3,116
Custodial Funds	3,312,608
Pledges Payable	170,042
	<u>3,570,188</u>

Net assets 6,275,843

Total liabilities and net assets \$9,846,031

Condensed Statement of Activities

Year ended June 30th, 2005

Revenues, Investment Gains and Other Support

Contributions	\$ 752,636
Management fees	12,528
Total return on investments*	463,969
	<u>1,229,133</u>

Expenses

Grants**	491,499
Management and general	64,817
Fund raising	98,111
	<u>654,427</u>

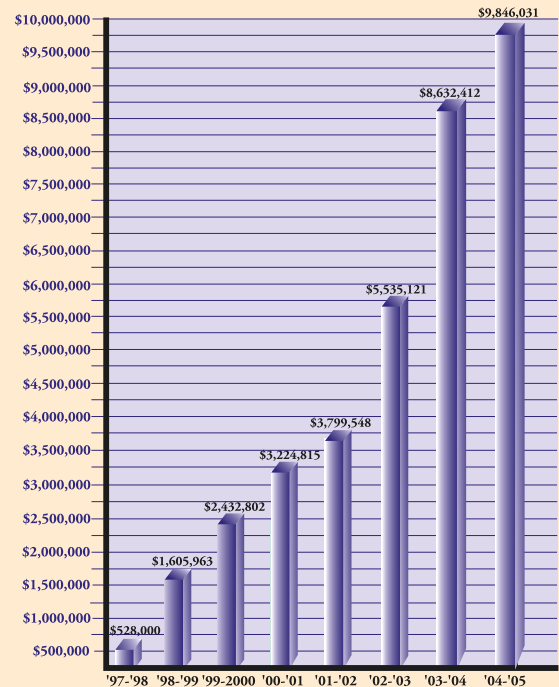
Change in net assets \$ 574,706

*Excludes ROI on \$3,312,608 of custodial funds.

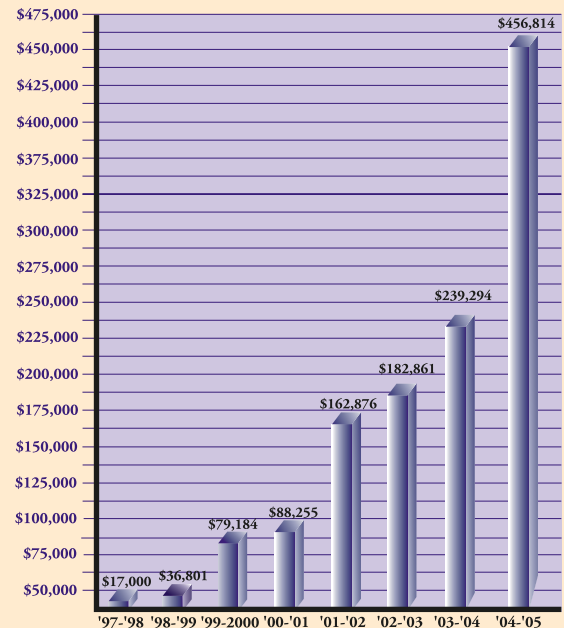
A fund with a mix of 70% stocks and 30% bonds resulted in a total investment return of 8.0%.

**Includes the present value (\$170,042) of future pledge payments.

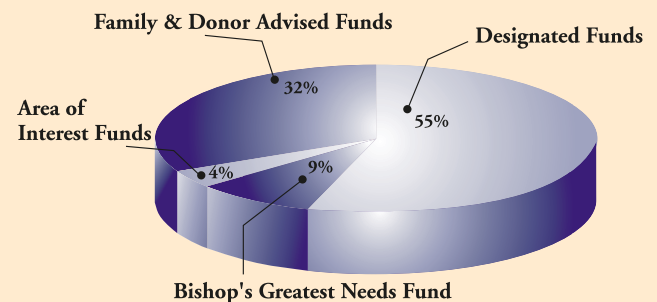
A complete audit is available upon request.



Cumulative Growth of the Catholic Foundation



Approved grants and distributions from the Catholic Foundation



Types of Funds within the Catholic Foundation

Credits

*The Catholic Foundation gratefully acknowledges
the following for their support of this Annual Report:*

Conard Creative Group LLC

Catholic Foundation Staff:

Cindi K. Brawner, Executive Director

Josh Diedrich, Assistant Director

Russ Johnson, Major Gifts Specialist

Jan Compton, Secretary

Catholic Foundation for the Diocese of Green Bay

P.O. Box 22128

Green Bay, WI 54305-2128

Telephone: 920-272-8173

Fax: 920-272-8435

E-mail: cbrawner@gbdioc.org

www.gbdioc.org

The Catholic Foundation for the Diocese of Green Bay, Inc. Federal Tax ID # EIN 39-1924921

The material contained herein is not intended as legal advice or a substitute for such advice. The rules and regulations governing charitable Endowments and Planned Gifts are numerous and quite complex. The Catholic Foundation for the Diocese of Green Bay, Inc. recommends that anyone planning to make a contribution seek professional counsel which may be obtained from a lawyer, certified public accountant, trust officer and life insurance and investment professional who has experience and knowledge in estate and financial planning. Your gift is tax deductible to the extent allowed by law, as the Catholic Foundation for the Diocese of Green Bay, Inc. is a Tax Exempt Organization under section 501 (c)(3) of the Internal Revenue Code, pursuant to United States Catholic Conference Group Exemption.