



Jesus teaches us ... Go out. Go out and share your testimony, ... interact with your brothers, ... share, ... ask. Become the Word in body as well as spirit. – Pope Francis

2013 Annual Report

Mission

The Catholic Foundation will encourage financial stewardship and generosity by providing a faith-based avenue for giving.

Guiding Principles

In all we do –

- We will be Stewardship-minded.
- We are accountable to our donors.
- We will be faithful to our Church's mission.

Vision

We will be known and trusted throughout our diocese as the preferred faith-based foundation for giving.



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“Well done,
good and
faithful
servant.”

— *Matthew 25:23*

Dear Sisters and Brothers in Christ,

When my last days on Earth come, my hope and prayer is that I hear this powerful phrase from the Parable of Talents as I enter heaven. God has given me a great blessing and challenge. The blessing is to be here with you and the challenge is to lead more souls to heaven. God equips each of us for the work we have to do and as in the Parable of Talents expects us to make good use of our talents and our treasure.

For the last fifteen years, thousands of people have shared their gifts through the Catholic Foundation. These gifts come in many forms. Some families have established an endowment for their parish's future needs or for their favorite Catholic ministry. Others have simply remembered their parish, Diocese or the Catholic Foundation in their will. Many of them start with 1%, 10%, 50% or even more of their estate going to charity. Please know whatever gift you leave, it will make a tremendous difference in our efforts to bring Christ to all.

If you are interested in learning more about helping the Church through your will or estate plans, please call Cindi Brawner or Josh Diedrich at the Catholic Foundation.

For each of you who have remembered the Church in your will, or who have supported an endowment — thank you! The Lord will respond, “well done, good and faithful servant.”

May our Lord bless you and your loved ones.

Sincerely yours in Christ,

The Most Reverend David L. Ricken, DD, JCL
Bishop of Green Bay

Dear Friends,



This has been a year of growth and new beginnings for the Catholic Foundation. We have completed 15 years of service, and this dynamic organization continues to change lives by supporting the ministries and services of the Diocese of Green Bay. Our Board of Directors ensures all funds raised through the Catholic Foundation are governed in the Spirit of Christ, using the basic tenets of our Catholic values.


In the last year, the Foundation distributed more than \$3.1 million to support Church ministries and services for the spiritual, educational and social needs of God's people. Since we began in 1997, the Foundation has distributed more than \$15,250,000 which has helped transform the lives of thousands of people throughout northeastern Wisconsin.

Mary Schaupp recently completed three years as President of our Board of Directors. We greatly appreciate her leadership, and are very pleased Paul Schneider has agreed to be our fifth President. He will guide us in maintaining our momentum for growth, so the Catholic Foundation can continue to positively impact our parishes, Catholic schools, and other ministries.

Thank you for your faith-filled support of the Catholic Foundation! We have come a long way, witnessed incredible growth, and will continue to act on our calling as good stewards of the gifts you share.

As you review this report, please prayerfully consider the Legacy you wish to leave, and how you hope to be remembered. If you would like to discuss your ideas, please call Josh or Cindi at the Catholic Foundation. Thank you again for your support of the Foundation and all you do for the Church.

May God bless you and all those you love,



Mary G. Schaupp
President



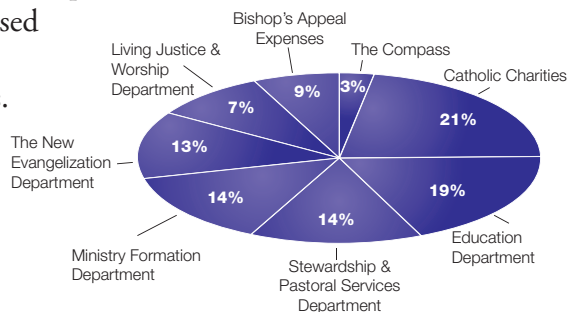
Cindi K. Brawner
Executive Director



Bishop's Appeal

Each year thousands of people are helped through the Bishop's Appeal. As a religious educator, Kari Kruser shares her faith with the young people of St. Peter the Fisherman Parish in Two Rivers. The diocesan Education Department provides training to hundreds of educators, like Kari. Helping people in need is what Catholic Charities does. After leaving an abusive relationship Amanda was left in severe debt. She got back on her feet, thanks to Catholic Charities' financial counseling program.

These are just two ways your gift to the Bishop's Appeal has made a difference. With your help the Bishop's Appeal of 2013 raised more than \$5,416,000 to support diocesan ministries.



World Mission Services

“Our beloved Holy Father, Pope Francis, has shown himself to be a great teacher with the heart of a missionary. Like Jesus, he teaches by word and example, keeping the poor, the troubled and the vulnerable in clear view at all times.”

– Bishop David Ricken

It is in this spirit, the mission's office of the Catholic Foundation supports the work of missionaries through various activities, such as: the Missionary Cooperation Appeal, the Projects Available Booklet, our Diocese's Dominican Republic Mission, Catholic Relief Services and programs of the Pontifical Mission Societies.





Shrine of Our Lady of Good Help

Seminarian Collection

The Seminarian Collection invites everyone to participate in the education and formation of our future parish priests. Our seminarians are our hope for the future.

Fr. Alvan Amadi is one of the blessings of that hope. In June 2013, Bishop David Ricken ordained him to priesthood, and he now serves at St. John the Evangelist Parish in Antigo. “I want to preach Christ...to listen to God’s people and guide them with gentleness and compassion,” Fr. Alvan says. “This is something I want to bring to priesthood.”

The Catholic Foundation helps our seminarians each year through the Seminarian Collection. In 2012, the Collection raised more than \$553,768. Seminarians also receive support through four Foundation endowments.

In 2012, more than 150,000 people from around the country visited the Shrine of Our Lady of Good Help near Green Bay. Like other visitors of the past 150 years, they sought a holy experience, just as young Sister Adele did so many years ago when she had visions of Our Blessed Mother. The Shrine is a welcoming sanctuary of peace, a haven for pilgrims seeking growth and healing.

The Catholic Foundation assists the Shrine’s fundraising, which benefits the Shrine’s daily operations. It also benefits Shrine ministries, now serving thousands of people. In addition, the Foundation works with friends of the Shrine to establish endowments and to invite people to remember the Shrine in their will.



Fund Descriptions

Unrestricted Funds

Bishop's Greatest Needs

The diocesan Bishop decides which areas of greatest need receive help from this fund, which serves as the Foundation's general fund. All unrestricted gifts to the Foundation become part of this fund. Established in 1998 in honor of Bishop Robert J. Banks.

Bishop's Appeal Endowment

Supports the Green Bay Diocese's ongoing programs and services. Established by a generous bequest to the Bishop's Appeal. Additional gifts and bequests are most welcome!

Operating Fund

Supports the ongoing operations of the Catholic Foundation. Additional gifts are most welcome!

Donor Advised

Arthur & Gladys Schmidt Family Fund for Needy

Established to carry on the values of family giving through gifts to various Catholic organizations reaching out to the needy.

Catholic Woman's Club of Green Bay

Established to continue the heritage of giving of the Catholic Woman's Club of Green Bay.

Joseph & Sarah Van Drisse Endowment

Established to honor the memory of Joseph & Sarah Van Drisse by assisting many Catholic causes in the Diocese of Green Bay.

Long Family Fund for Catholic Charity

Established by the Darlene and Donald J. Long, Sr. family to support a variety of Catholic causes.

Manuel & Alice Falk Fund for Catholic Charity

Established in recognition of Manuel & Alice Falk, the parents of the donor, to carry on a tradition of giving to Catholic and community charitable activities.

Mark & Mary De Prey Family Fund

This fund is designed to carry on a tradition of giving to Catholic and community charitable activities, which will continue well into the future.

Our Lady Queen of Peace Stewardship Fund

Established to support Catholic and community charitable activities in honor of Our Blessed Mother, our model of faith, hope and charity, to promote the truth and love of our Lord and to give honor to our Lord and his Mother, Our Lady Queen of Peace.

Paul & Carol Schierl Donor Advised Fund

Established to facilitate Schierl Family charitable giving for Catholic endeavors.

Paul & Nicole Schneider Family Fund

Established to carry on into the future the family tradition of giving to Catholic and community charitable activities.

Relevant Radio Christian Outreach Fund

Helps the Starboard Media Foundation Inc. serve the mission of Jesus Christ by establishing community Catholic radio and providing relevant programming to educate, inform, inspire and build a new civilization of love.

Schierl Children Family Stewardship Fund

The children of Paul Schierl and their spouses established this fund out of gratitude for their many blessings and as part of their mutual commitment to support each other in adopting a Stewardship way of life through prayer and charitable works.

Stephen H. Eckes Custodial Fund

Established through a generous bequest from the Stephen H. Eckes estate to carry on charitable giving in his memory to help Catholic organizations.

The Larry and Rose Marie Sur Family Fund

Established to help carry on the family's charitable contributions to various Catholic causes.

Walter & Mary Ann Wilinski Family Donor Advised Fund

Established to promote charitable giving of the Walter & Mary Ann Wilinski Family.

Education

All Saints Catholic School Endowment, Antigo

Benefits students of the All Saints Catholic School System of Antigo.

Burundi Greatest Needs Fund

Created to ensure the immediate needs of the children are addressed such as school supplies and other educational needs for the children of Burundi, Africa. Any amount is most welcome!

Burundi Education Endowment

Created to ensure long term needs of the education of the children are addressed such as school supplies and other educational needs for the children of Burundi, Africa. Any amount is most welcome!

Christmas Stars Anna Leitermann Scholarship Fund

Established in memory of Anna Leitermann, tragically killed in a car accident, to benefit a Christmas Stars' member who is enrolled in the fall college term.

Become the Word in body as well as spirit. – Pope Francis

Christmas Stars Scholarship Fund

Supports the fine arts programs of St. Francis Xavier Catholic School System through scholarships to Xavier high school students involved in the fine arts.

Dr. James C. & Kathleen Curry Tuition Fund

Benefits Catholic elementary schools through tuition assistance to low-income, minority or other children needing aid to attend Catholic grade schools.



Edward & Margie Van De Loo Fund

Created in memory of Edward & Margie Van De Loo to benefit the Kaukauna Catholic School System by providing tuition assistance to poor and deserving children who attend the Kaukauna Catholic School System. Preference is given to the children of Hollandtown.

Father Donald Fuller Fund for Holy Angels

Established through a generous bequest from the estate of Father Donald Fuller, to be used by Holy Spirit School as determined by the principal and the Total Catholic Education Board.

Father Leo Przybylski Endowment

Established through the estate of Alice Przybylski to honor the memory of her brother, Fr. Leo Przybylski and to benefit the educational needs in the parishes in which he served.

George P. Mueller Endowment for St. Margaret Mary Parish School

Supports and assists the Catholic elementary school at St. Margaret Mary Parish in Neenah by providing supplemental funding for its programs and services.

George P. Mueller Endowment for Sacred Heart Parish Elementary Education

Supports and assists the Catholic elementary school at Sacred Heart Parish in Sherwood by providing supplemental funding for its programs and services.

Green Bay Area Catholic Education (GRACE) Scholarship Endowment

The purpose is to provide scholarship awards to benefit students in the GRACE System education programs.

Green Bay Area Catholic Education System (GRACE) Endowment Fund

Established to benefit the programs and operations of the GRACE System. Additional gifts are most welcome!

Helen K. Asmuth Endowment for St. Mary Central High School

Established to provide scholarships to attend St. Mary Central High School in Menasha.

Holy Family Parish Education Endowment, Brillion

Assists Holy Family Parish in its mission to support total Catholic education by providing supplemental funding for programs and services.

John S. Grundman Scholarship Fund

This scholarship provides tuition for financially distressed students from Oshkosh to Lourdes Academy.

Joseph & Mary Schindler Family Fund

Provides tuition assistance to students in need at St. Mary Central High School in Menasha.

Kaukauna Catholic School System Fund

Helps provide for the operation of the Kaukauna Catholic School System.

Lourdes Academy High School Endowment

Provides for the greatest needs of Lourdes Academy High School in Oshkosh.

Lourdes Academy of Oshkosh Education Fund

Benefits the Lourdes Academy of Oshkosh.

Lumen Christi Catholic Schools Endowment

Created with a generous, anonymous gift. The distribution is given through Lumen Christi and provides tuition support to needy students who wish to enroll in Catholic schools.

Lumen Christi Endowment

Established in 1988 to assist with educational needs in the Diocese of Green Bay. Provides annual support for religious education in every diocesan parish, an annual per-student contribution to every Catholic school, and tuition assistance and scholarships to those furthering their education to serve in Catholic education.

Norbert & Caroline Koeppel Scholarship Fund for St. Joseph/ Holy Family Parish

Established in memory of Norbert & Caroline Koeppel to benefit confirmed members of the St. Joseph/Holy Family Parish in Phlox who are pursuing post-secondary education.

Notre Dame de la Baie Academy – Bishop Robert Morneau & Ann Morneau Hollenbeck Scholarship Endowment

Given in honor of Bishop Robert Morneau and his sister, Ann Morneau Hollenbeck, to provide scholarships for Catholic students to help fund their Catholic high school education. Additional gifts are most welcome and appreciated.

Notre Dame de la Baie Academy Endowment, Green Bay

Established by the Darlene and Donald J. Long, Sr. family to benefit the programs and operations of Notre Dame de La Baie High School.

Notre Dame of De Pere School Endowment

Established to provide support and assistance to Notre Dame of De Pere in its mission by providing supplemental funding for its programs and services as well as operations, maintenance, capital requirements and continued existence.

Open Skies Education Initiative Fund

Established by Bishop Robert J. Banks to provide educational scholarships to underprivileged children.

Reverend Dionne Fund for All Saints Parish, Denmark

Established in memory of Father Chester Dionne to offset tuition fees to the school and to support religious education at All Saints Parish, Denmark.

Sacred Heart Tuition Assistance Endowment

Provides tuition assistance to needy students attending Lourdes Academy of Oshkosh.

Ss. Peter & Paul Education Endowment, Green Bay

Supports and assists Ss. Peter & Paul Parish in its mission of providing lifelong Catholic education for parishioners. Additional gifts are most welcome!

St. Ann's Parish Assistance Endowment for Divine Savior Catholic School, New Holstein

Established to help children from St. Ann's Parish entering Divine Savior Catholic School.

St. Anthony Catholic School Fund, Oconto Falls

Established for the greatest needs of the Catholic school of St. Anthony Parish.

St. Bernard Scholarship Fund, Green Bay

Assists members of St. Bernard Parish, based on academic performance, with their high school and college education.

St. John – Sacred Heart School Endowment, Sherwood

Supports St. John-Sacred Heart School through supplemental funding for education programs and services. Additional contributions are always welcome and appreciated.

St. John Bosco Catholic School Endowment, Sturgeon Bay

Provides supplemental funding to support and assist St. John Bosco Catholic School and any future programs, and the St. John Bosco religious education program for adults and children.

St. John Nepomucene School Endowment, Little Chute

Established through generous gifts from the 'Advancing the Mission' Stewardship Campaign to promote Catholic education and to provide for the general and ongoing needs of the St. John Nepomucene Catholic School.

St. John the Baptist Parish School Fund, Howard

Established to provide support and assistance to St. John the Baptist School by providing supplemental funding for its programs and services, and to provide additional support for its operations, maintenance, capital requirements and continued existence.

St. Joseph Parish School Fund, Green Bay

Established to support St. Joseph Parish School in Green Bay in its mission.

St. Mary Central High School Endowment, Menasha

Established to provide support for the general school operations, scholarships to attend the high school, and scholarships to assist graduating seniors with their initial college tuition financial needs.

St. Mary of the Immaculate Conception School, Greenville,

This endowment was generously established by Mary A. & James A. Cotter, Sr. to provide tuition assistance to needy students attending St. Mary of the Immaculate Conception School, Greenville, additional funds may provide for the educational needs of St. Mary of the Immaculate Conception Parish, Greenville.

St. Mary Parish Catholic Education Endowment, Hilbert

Supports St. Mary Catholic School in its mission by providing funding to continue the legacy of Catholic education in Hilbert.

St. Mary Parish Education Endowment, Peshtigo

Assists and supports the Catholic school and religious education for adults and children by providing additional support for operations and maintenance to assure the school's continued existence.

St. Mary Parish Scholarship Fund, Oshkosh

Established by the Thomas Lopina Family to provide scholarships to children from the former St. Mary Parish who wish to attend the Lourdes Academy of Oshkosh and the lay ministry formation program of the parish.

St. Matthew School Endowment, Green Bay

Established to provide tuition assistance to St. Matthew Parish students and support the education mission of our school. Gifts are welcome!

St. Paul Lifetime Catholic Education Fund, Wrightstown

Supports and assists St. Paul Parish, now St. Clare Parish, in its mission to provide Catholic education throughout the life spans of the Wrightstown parish community members.

St. Thomas More Catholic Education Endowment, Green Bay

Established by Donald J. Long, Sr. in honor of his wife, Darlene M. Long, who received an excellent elementary school education at St. Mary of the Angels Catholic Elementary School, now part of Green Bay Area Catholic Education system (GRACE).

The Bruce & Grace Schommer Family Education Endowment

Supports and assists St. John Nepomucene Parish Elementary School in its mission by providing supplemental funding for services and assistance with its educational programs.

The Lorraine Vande Walle Fund

Established by Lorraine Vande Walle to carry on her tradition of Catholic charitable giving.

The Simon Family Endowment

Established to reduce tuition at St. John Nepomucene Catholic School in Little Chute and Xavier High School of Appleton, to encourage parents to provide a Catholic education for their children. Other Catholic charitable activities may also benefit.

Total Catholic Education Endowment

Established to benefit religious education programs and Catholic schools in the Diocese of Green Bay.

St. Francis Xavier High School Scholarship Endowment, Appleton

Provides Catholic high school scholarships to Xavier High School students. Additional gifts are most welcome and appreciated.

Ministry

A New Genesis Community Endowment

“Empowers ‘A New Genesis’ Community to serve others through issues of Gospel justice with greater resources than the community can provide alone.”

Allie Seminarian Education Endowment

Established through the Claude P. & Bernice V. Allie estates to procure and educate priests, seminarians, and lay ministers of the Church of Green Bay.

Bishop Wycislo Fund for Lay Ministry Formation

Supplements funding for tuition and book costs to those in the Diocese who are in the Lay Ministry Formation Program.

Clarence & Dolores Wallace Fund for Mount Tabor Center

Benefits Mount Tabor Center in Menasha, which provides retreat opportunities for youth and young people throughout the Diocese.

Dallas and Ann Marie Wixom Fund for Seminarian Education

Established to support and assist the Diocese of Green Bay in its mission to provide educational training to seminarians. This support can be for the general needs, tuition, room and board, health insurance, spiritual and pastoral programs and any other programs that benefit our seminarians.

Dominican Republic Mission Endowment, Elias Piña

Supports and assists the Diocese of Green Bay’s mission in Elias Piña, Dominican Republic, including all outreach in the area through supplemental funding for its programs and services; and assistance in providing Catholic education programs.

Dr. Thomas & Louvain Beno Endowment for Advancing the Mission

Supports and assists the Catholic Diocese of Green Bay in its mission by funding leadership development, evangelization, lifelong catechesis, and priestly retirement care.

Elizabeth M. Anderle Fund

Benefits St. Mary of the Angels Parish, Green Bay, and the Bishop’s Greatest Needs Fund in the Catholic Foundation.

Ernest & Donna Zmolek Family Fund

Established to benefit the Bishop’s Greatest Needs.

Evangelization Endowment

Created by the Advancing the Mission campaign to provide support for the Evangelization Department of the Diocese of Green Bay and to help support Diocesan-wide, vicariate, parish cluster and/or parish programs for worship, spirituality, sacred music, youth and young adult ministry, marriage preparation, family life, baptism preparation, campus ministry, retreat operations and activities of the RCIA programs by providing for these new evangelization initiatives.



Father Anthony Birdsall Fund for Corpus Christi Parish, Sturgeon Bay

Created to honor the many years of pastoral leadership the parishes received from the Very Reverend Anthony Birdsall. The purposes of the Endowment Fund are to provide support and assistance to Corpus Christi Parish in its mission by providing supplemental funding for carrying out its Catholic educational programs and additional support for its capital requirements and improvements

Father Dave Kiefer Fund for St. Anthony Parish, Neopit

The purposes of the Fund are to provide: support and assistance to St. Anthony's Parish in its mission by providing supplemental funding for its programs and services; additional support for its operations, maintenance, capital requirements and continued existence; and assistance in the carrying out of Catholic educational programs.

Goldie & Ethel Derenne Fund for Charity

Established to carry on a tradition of giving to Catholic and community charitable activities.

Health & Welfare Fund of the Discalced Carmelite Nuns, Denmark

Established by the Premonstratensian Fathers of St. Norbert Abbey for the ongoing support of the Discalced Carmelite Nuns of the Holy Name of Jesus in Denmark.

Holy Angels Parish Fund, Darboy

Established for the general needs of Holy Angels Parish, now Holy Spirit, in Darboy-Kimberly.

Holy Angels Stained Glass Window Fund, Darboy

Established to preserve the stained glass windows at Holy Spirit Parish, Darboy site.

Holy Family Parish Endowment, Marinette

Supports and assists Holy Family Parish in its mission by providing supplemental funding for its programs and services, operations, maintenance, capital requirements and continued existence.

Holy Name Retreat House Fund

Established to benefit Holy Name Retreat House on Chambers Island. Additional gifts to Holy Name Retreat House are most welcome!

Jud & Mary Beth Fowler Endowment for St. Margaret Mary Parish, Neenah

Established by Jud & Mary Beth Fowler to help St. Margaret Mary Parish with its greatest needs.

Leadership Development Endowment

Created by the Advancing the Mission campaign to provide leadership development to include priestly study for advanced degrees; recruitment and education for deacons; assistance in the education of seminarians toward ordination; recruitment and education of new pastoral leaders; and to promote and support lay ecclesial vocations such as pastoral associates, religious education directors, parish business managers, youth ministers and any other lay ecclesial ministries.

Lifelong Catechesis Endowment

Created by the Advancing the Mission campaign to provide for lifelong catechesis to include help in funding religious education at the parish/vicariate level in the form of learning materials and teaching stipends; to help Catholic schools establish tuition assistance to needy families; to provide direct assistance to needy schools; and to help in funding the current work of the Department of Education inclusive of Adult Faith Formation.

Maggie Sullivan Conlon Fund for St. Norbert College Parish/ Old St. Joe's, DePere

Provides supplemental funding to support and assist St. Norbert College Parish/Old St. Joe's with its greatest needs and help carry out the mission of the parish.

Marie H. Van Daalwyk Fund for Seminarian Education

This fund was created in memory of Marie H. Van Daalwyk to facilitate the education and training of young men for the priesthood in the Diocese of Green Bay.

Meister Seminarian Fund

Benefits the seminarians of the Diocese to honor the memory of the founder's son, Richard Meister.

Monica Meyer Fund for the Education of Priests

Established by a generous bequest from the Monica Meyer Estate to educate priests in the Catholic Diocese of Green Bay.

Nativity of our Lord Parish Fund, Green Bay

Established on the 40th anniversary of Nativity Parish to provide for ongoing capital improvements and maintenance of the parish buildings and grounds.

Peter T. Weiler Family Fund

Awards scholarships for education of needy and deserving seminarians.

Philip W. & Mariette C. Orth Endowment for St. Augustine Parish, Wausaukee

Established in memory of Philip & Mariette Orth to benefit the greatest needs of St. Augustine Parish, Wausaukee.

Priestly Care Endowment

Created by the Advancing the Mission campaign to provide for priestly care by funding support for the welfare of the retired diocesan priests of the Catholic Diocese of Green Bay and the benevolent fund of the Leo Benevolent Association of the Priests of the Catholic Diocese of Green Bay, Inc.

Reitmeyer Family Foundation for Holy Cross Congregation, Mishicot

The purposes of the Endowment Fund are to provide: support and assistance to Holy Cross Congregation, Mishicot, in its mission by providing supplemental funding for its programs and services; additional support for its maintenance and capital requirements; and assistance in the carrying out of Catholic educational programs.

Reitmeyer Family Foundation for Holy Cross Congregation Mission Outreach

This fund is established to help provide support and assistance to Holy Cross Congregation in Mishicot for their mission outreach programs.

Reverend Monsignor Carl E. Steiner Ministry Fund for Priests

Assists deserving priests with their requests for sabbaticals and mini-sabbaticals.

Salvatorian Mission Warehouse Fund

Helps the Salvatorian Mission Warehouse, a volunteer-run organization, defray annual transportation costs to deliver products donated by corporations to missions in Third World countries.

Seminarian Fund in Memory of Margaret (Girotti) Anshus

This fund was established to honor the memory of Margaret (Girotti) Anshus and provide support and assistance to Seminarians by funding for education, programs and services.

Seminarians Fund

Established through a generous bequest from the Marcella T. Greuel estate to assist needy young men studying for the priesthood. Additional gifts are most welcome!

Shrine of Our Lady of Good Help Capital Needs

Established to help with the capital expenses of buildings and grounds. Additional gifts most welcomed!

Shrine of Our Lady of Good Help Endowment, Champion

Established to provide for the Shrine's future, long-term needs. Additional gifts are most welcome.

Sisters of St. Francis of the Holy Cross Fund

Established to meet the greatest needs of the Sisters of St. Francis of the Holy Cross, Bay Settlement.

Sr. Mary Jo Kirt Fund for Mount Tabor Retreat Center

Established in memory of Sister Mary Jo Kirt to honor her leadership and direction by providing for the greatest needs of Mount Tabor Retreat Center, Inc.

Ss. Peter & Paul Legacy Fund, Green Bay

Established to provide financial support for maintenance, capital requirements and the continued existence of Ss. Peter & Paul Parish, Green Bay. Additional gifts are most welcome.

Ss. Peter & Paul Parish Fund, Hortonville

Established for the greatest needs of the parish with a sub-account for specified contributions for the purpose of education needs such as curriculum improvement, and tuition assistance. Also provides for capital improvements.

St. Anthony Parish Endowment, Neopit

Established to support and assist St. Anthony Parish, Neopit, in its mission by providing supplemental funding for its programs and services or areas of greatest need.

St. Anthony Parish Fund, Oconto Falls

Established for the greatest needs of St. Anthony Parish, Oconto Falls.

St. Bernard Parish Ministry Endowment, Appleton

This fund is to help further the ministry programs that include outreach to those who have lost their way.

St. Charles Borromeo Fund

Established from a bequest from Reverend Charles W. Mocco to provide scholarships and general assistance to the Seminarians of the Diocese of Green Bay.

St. Edward Parish Endowment, Mackville

Supports and assists St. Edward Parish in its mission by providing supplemental funding for its programs and services; assists in the Catholic educational programs; and supports its operations, maintenance, capital requirements and continued existence.



St. Francis & St. Mary Parish Fund, Brussels

Established for the greatest needs of St. Francis and St. Mary Parish in Brussels.

St. Francis Xavier Cathedral Preservation Fund

This endowment is established to ensure the preservation of St. Francis Xavier Cathedral and of its surrounding buildings and grounds. Additional gifts are most welcome!

St. Francis Xavier Parish Fund, DePere

This fund is created through generous bequest from Reverend Donald Marquardt. Its purpose is to provide for the future needs of the parish and its financial stability.

St. John the Baptist Parish Endowment, Howard

Established to provide support and assistance to St. John the Baptist Parish in its mission by providing funding for its programs and services; additional support for its operations, maintenance, capital requirements and continued existence.

St. John the Evangelist Endowment, Green Bay

The purpose of the Endowment is to ensure the preservation of St. John the Evangelist Parish including the surrounding buildings and properties owned by the Parish.

St. John Nepomucene Parish & School Endowment, Little Chute

Supports and assists St. John Nepomucene Parish in Little Chute in its mission by providing supplemental funding for its programs and services, or any areas of the parish's greatest need.

St. John Nepomucene Parish Endowment, Little Chute

Established through generous gifts from the Advancing the Mission Stewardship Campaign to promote Catholic education and to provide for the general needs and ongoing operations of St. John Nepomucene Parish.

St. John Vianney Seminarian Formation Fund

This fund provides support and assistance to seminarians in the Diocese of Green Bay; this includes but is not limited to: tuition, books, transportation and board.

St. Joseph Seminarian Fund

Educates, forms, trains and assists seminarians of the Diocese of Green Bay.

St. Mary Catholic Church Endowment, Ledgeview

This fund is created through generous bequests from Reverend Donald Marquardt and Regina Willems. Its purpose is to provide for the future needs of the parish and its financial stability.

St. Mary Parish Christensen Fund, Peshtigo

Provides for the greatest and/or special needs of the parish.

St. Mary Parish Fund, Oshkosh

Benefits the parish in its community outreach, for extraordinary expenses and for needs as determined by parish leadership of Most Blessed Sacrament Parish, Oshkosh (formerly St. Mary Parish)

St. Mary Parish Legacy League Endowment, Menasha

Established as a permanent, growing trust to help meet long-term future needs of the parish and for its financial stability.

St. Matthew Congregation Fund, Green Bay

The purposes of the fund are to provide additional support for the parish's operations, maintenance, capital requirements and continued existence.

St. Matthew Congregation Outreach Fund, Green Bay

Established to support people, projects or organizations (outside of the parish) that have needs on a local, national or global level.

St. Nicholas Parish Fund, Freedom

Helps the parish with its operations, maintenance, capital requirements and continued existence.

St. Paul Facilities Fund, Wrightstown

Provides additional support for St. Paul Parish, Wrightstown, (now St. Clare Parish) for maintenance, capital requirements and continued existence.

St. Paul Parish Multi-Generational Support Endowment, Plainfield

Established to provide a means by which donors are able to contribute assets to St. Paul's Parish to help St. Paul's maintain, enhance, and enrich delivery of its ministry.

St. Willebrord Open Doors, Open Hearts Fund, Green Bay

Provides programming and resources to continue the parish's "Open Doors, Open Hearts" ministry of caring for its diverse population, which includes all of God's children.

St. Thomas the Apostle Parish Endowment, Humboldt

Established by a generous bequest from a former member of Ss. Cyril & Methodius Parish, one of the two parishes that formed St. Thomas the Apostle Parish, to benefit parish operations.

The Craig A. and Donna M. Rider Endowment for Seminarians

The purpose of this fund is to benefit Seminarians of the Catholic Diocese of Green Bay Inc. in whatever the needs shall be.

The Grace M. La Voy Endowment Fund for Seminarians

Established by the Grace M. La Voy Estate to provide scholarships for needy Roman Catholic seminarians.

The James C. & Jean N. Courtney Endowment for the Education of Future Priests

This fund is established to honor the memory of James & Jean Courtney. The purpose of the Fund is to educate future priests of the Catholic Diocese of Green Bay.

The James H. Fischer Endowment for Seminarians

This fund is created to benefit the Seminarians of the Catholic Diocese of Green Bay.

The Mary Frances Shallow Fund for the Leo Benevolent Association

This fund was established by Reverend Robert H. Vandenberg to honor the memory of Mary F. Shallow for her many years of dedication to the Leo Benevolent Association. Additional gifts are welcome!

The Reverend Robert H Vandenberg for the Leo Benevolent Association Fund

This fund was created by Father Vandenberg to benefit the Leo Benevolent Association of the Priests of the Catholic Diocese of Green Bay, Inc.

The Secular Order of Franciscans, La Verna Region

This fund is to benefit professed members of the La Verna Region of the Secular Order of Franciscans by subsidizing retreats and education for members of the La Verna Region.

Viola L & Edmund W. Miller Memorial Fund

Established by the Viola L. and Edmund W. Miller family to benefit St. Joan of Arc Parish, Goodman.

Services

Affordable Housing Institute

Established by the Donald J. Long, Sr. family to enhance the availability of affordable housing and home ownership in the greater Green Bay area.

Camp Tekakwitha Endowment Fund

Funds greatest needs of Camp Tekakwitha, including scholarships, year-round building needs or summer programs. Additional gifts are most welcome!



Catholic Charities Endowment

This endowment assists Catholic Charities in reaching out to tens of thousands of people through its programs of mental health counseling, child welfare services, family strengthening programs and budget counseling. Additional gifts are most welcome!

Commission of Conscience, Old St. Joe's Parish, DePere

The purpose of this fund is to provide support for the 'Commission of Conscience' program to enable post-graduate students to provide public service and to allow current students and/or adults to participate in service trips.

Community Outreach Temporary Services (COTS), Appleton

Established to provide support and assistance to the COTS Program in its mission by providing funding for its transitional shelter programs and services for the homeless in the Fox Valley. Additional gifts are most welcome!

Grellinger Hall Endowment, Green Bay

Supports the everyday operations, maintenance, capital requirements and continued programming of Grellinger Hall for retired priests in the Diocese of Green Bay.

Helen Danoski Campaign for Human Development

Supplements local grants for the Diocese's Catholic Campaign for Human Development.

Jeanette K. Clark Fund for Children Services

Helps fund children's services of Catholic Charities; established through a generous bequest.

Jerome & Joan Schnettler Endowment

Created in memory of Jerome Schnettler, this endowment is designed to provide direct assistance to the clients of Catholic Charities, Inc. of the Green Bay Diocese.

Joseph & Margaret Vanden Heuvel Endowment Fund for Catholic Giving

This fund is to benefit children in the Catholic Diocese of Green Bay. It will equally benefit needy children through Catholic Charities, Camp Tekakwitha camperships and tuition assistance for Catholic schools.

Leadership Legacy Endowment Fund

Established by the family of Donald J. Long, Sr. in his memory as the Catholic Foundation's founding president. This fund will ensure the Foundation's future. Additional gifts are most welcome!

Marie D. & Denis J. Garot Endowment for Catholic Charity

The fund is designed to carry on a tradition of giving to Catholic and community charities, which we wish to continue well into the future. Giving is specifically to Holy Name Retreat House; services for the blind and deaf communities; our parish, St. Agnes, Green Bay; and the Catholic newspaper, The Compass.

Monica Meyer Respect Life Endowment

Established by a generous bequest from the Monica Meyer estate for a Respect Life Anti-Abortion Program in the Diocese of Green Bay.

Nazareth Fund

Helps children and families in the Diocese of Green Bay. Established by Bishop Robert J. Banks through a generous bequest from the Jeanette K. Clark estate.

Paul's Pantry Endowment

Established by the Donald J. Long, Sr. family to care for the poor served by Paul's Pantry in Green Bay. Additional gifts are most welcome!

Poor & Homeless Fund

Assists the poor and homeless of the Diocese of Green Bay.

Regina & Dominic Olejniczak Family Trust

Benefits Catholic Adoption Services through Catholic Charities of the Diocese of Green Bay.

St. Agnes Parish, St. Vincent de Paul Society Fund, Green Bay

Promotes charitable giving to and support of the mission of St. Agnes Parish's St. Vincent de Paul Society Conference.

St. Mary's Hospital 'A Woman's Place' Fund

Helps fund operations or capital expenses of "A Woman's Place" drop-in center in Green Bay. Additional gifts are greatly appreciated.

St. Patrick Parish Endowment, Green Bay

Established by the Donald J. Long, Sr. family to care for the poor served by St. Patrick Parish in Green Bay. Additional gifts are most welcome!

Stephen H. Eckes Fund for Catholic Charity

Established through a generous gift from the Stephen Eckes estate to continue Catholic charitable giving.

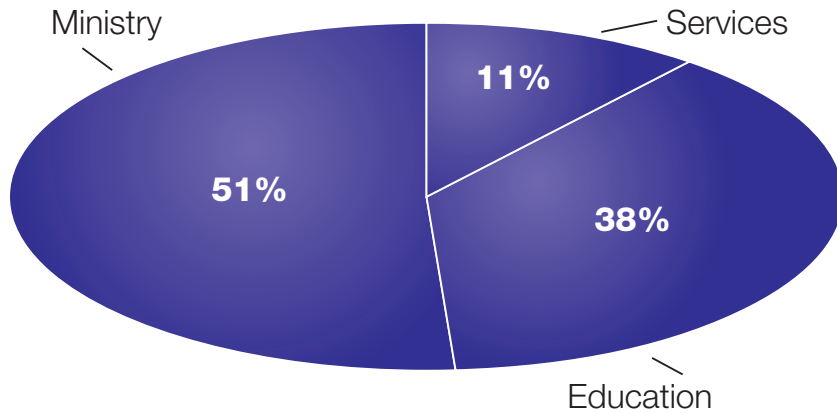
Threshold of Hope Designated Fund

Provides support to homeless individuals whose needs are not served by other social service agencies in the Brown County area. Special emphasis and support shall be given to the ministry and operations of St. John the Evangelist Homeless Shelter.

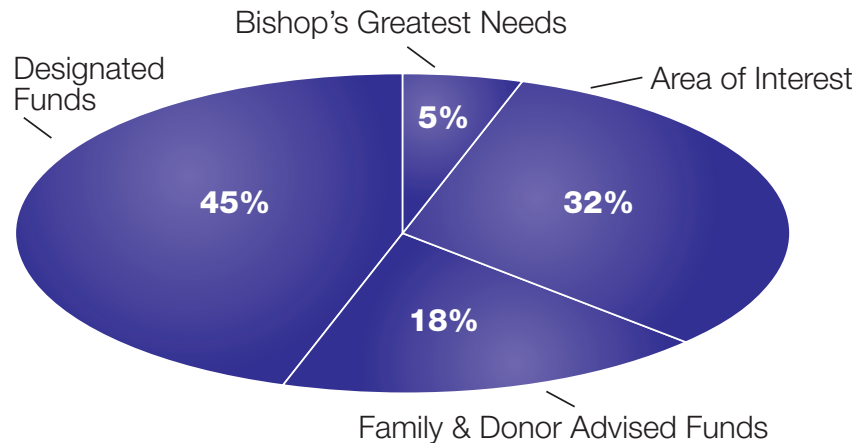
Wisconsin Right to Life Education/Veritas Society Fund

Established to provide the Wisconsin general public with an extensive pro-life education to save lives from abortion and to achieve a lasting culture of life.

Education, Ministry & Services



Designated Funds



Board of Directors

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Sue Olmsted, *De Pere*

Paul Schierl, *Green Bay*

Arthur Schmidt, *Appleton*

Marianne Van Drisse,
Green Bay

Distributions

Unrestricted

Green Bay Area Catholic Education System (GRACE) . . .	\$50,000.00
Sisters of Saint Francis of the Holy Cross, Bay Settlement . .	\$25,000.00
Unrestricted Total	\$75,000.00

Donor Advised

A & A Alexandrina Center, Green Bay	\$1,400.00
Alex's Walk for Cancer.	\$250.00
Bishop's Appeal, Catholic Foundation	\$11,350.00
Blind & Deaf Community Services, Diocese	\$26,448.00
Camp Tekakwitha, Shawano	\$4,025.33
Casa Alba Melanie Hispanic Resources, Green Bay	\$500.00
Catholic Charities of the Diocese of Green Bay	\$3,925.33
Catholic Relief Services, Baltimore	\$5,000.00
Community Outreach Temporary Services (COTS), Inc, Appleton . .	\$500.00
Court Appointed Special Advocates (CASA), Green Bay . . .	\$6,500.00
Department of Education, Diocese	\$3,525.33
Discalced Carmelite Friars Mission in Kenya, Africa.	\$5,000.00
Dominican Republic Mission, Elias Piná	\$26,448.00
Family Services of NE Wisconsin	\$500.00
Friends of Haiti	\$250.00
Golden House/Family Violence Center, Green Bay	\$500.00
Haven of Hope, Little Chute	\$750.00

Holy Name Retreat House, Chambers Island	\$27,898.00
House of Hope, Green Bay	\$500.00
Institute for Pastoral Theology, Ave Maria, FL. . .	\$5,000.00
Legacy Society, Catholic Foundation	\$2,000.00
Literacy Council Gulf Coast Florida.	\$1,000.00
Literacy Green Bay	\$200.00
Missionaries of Charity, Bronx, NY	\$5,000.00
Mount Tabor Center, Menasha	\$1,000.00
National Organization for Marriage, Washington DC.	\$5,000.00
New Community Shelter, Inc., Green Bay.	\$6,334.50
NEW Curative Workshop, Green Bay.	\$5,000.00
Norbertine Fathers, St. Norbert College, De Pere	\$100.00
Notre Dame de la Baie Academy, Green Bay	\$10,000.00
Paul's Pantry, Green Bay.	\$500.00
Relevant Radio, Green Bay	\$50,500.00
Resurrection Parish – Building & Church Project, Green Bay. .	\$17,000.00
Salvatorian Mission Center, New Holstein	\$5,000.00
Seminarian Collection, Diocese	\$5,000.00
Seminarian Education, Diocese	\$2,424.00
Service League of Green Bay.	\$2,000.00
Sisters of St. Dominic, Racine, WI	\$3,000.00
SPIRITUS, Mount Tabor Center, Menasha	\$1,500.00
St. Anthony Parish, Neopit	\$500.00
St. John Bosco Catholic School, Sturgeon Bay	\$2,500.00

St. John Nepomucene Parish & School Fund, Catholic Foundation	\$110,000.00
St. John Nepomucene Parish, Little Chute, Special Projects	\$21,000.00
St. John Nepomucene School Tuition Assistance, Little Chute	\$36,561.00
St. John the Baptist, Howard	\$2,500.00
St. John the Evangelist Homeless Shelter, Green Bay	\$11,384.50
St. Joseph Parish, Sturgeon Bay	\$5,000.00
St. Paul University Catholic Center, Madison	\$7,500.00
St. Thomas More, "50 More Fund", Appleton	\$15,541.00
St. Vincent de Paul Society, Green Bay	\$400.00
St. Willebrord Parish, Honduras Project, Green Bay,	\$400.00
Stephen Eckes Catholic Charity Fund, Catholic Foundation	\$10,000.00
"Strong Kids" – YMCA, Green Bay	\$500.00
The Compass Catholic Newspaper.	\$26,448.00
Women Celebrate, Appleton.	\$300.00
Xavier High School Fund, Catholic Foundation.	\$10,000.00
Xavier High School Tuition Assistance, Appleton	\$10,000.00
Donor Advised Total	\$523,362.99

Education

All Saints Catholic School System, Antigo.	\$5,000.00
Anna Leitermann Scholarship, Christmas Stars, Appleton	\$320.00
Burundi Greatest Needs	\$1,544.06
Divine Savior School System, Kiel.	\$9,350.00
Green Bay Area Catholic Education System (GRACE)	\$5,418.25
Holy Family Parish Education, Brillion	\$10,849.00

Holy Spirit School, Kimberly	\$9,716.00
Holy Trinity Parish, Oconto	\$872.00
Kaukauna Catholic School System, Kaukauna	\$47,592.00
Lourdes Academy, Oshkosh	\$53,321.00
Lourdes High School, Oshkosh	\$4,131.00
Lumen Christi Parish & Catholic Schools, Religious Education, and Scholarships	\$638,344.00
Most Blessed Sacrament Scholarship, Oshkosh	\$4,112.00
Mount Mary College, Milwaukee	\$1,190.25
Nancy Rivas Memorial Scholarship	\$1,000.00
Notre Dame de la Baie Academy, Green Bay	\$6,090.00
Notre Dame School, De Pere	\$10,398.00
Prince of Peace Parish, Green Bay	\$1,490.01
Sacred Heart Catholic School Tuition Assistance, Sherwood	\$2,093.00
Sacred Heart Catholic School, Shawano	\$748.50
Sacred Heart of Jesus Parish, Redgranite.	\$1,490.01
Seminarian Education, Diocese	\$16,334.00
Ss Peter & Paul Education, Green Bay	\$8,458.00
Ss Peter & Paul Parish, Hortonville	\$1,490.01
St. Mary Parish Technology Needs, Hilbert	\$1,150.00
St. Anne Parish, Coleman	\$1,490.01
St. Anthony Catholic School, Oconto Falls	\$3,520.00
St. Bernard Scholarships, Green Bay.	\$12,500.00
St. Francis Xavier School System, Appleton	\$3,999.50
St. John Bosco Catholic School, Sturgeon Bay	\$4,205.00
St. John Nepomucene Elementary School, Little Chute	\$24,675.00
St. John Parish, Menasha	\$1,490.01

St. John the Baptist Parish School, Howard	\$8,212.00
St. Joseph Parish School, Green Bay	\$2,895.00
St. Joseph/Holy Family, Tuition Assistance, Phlox	\$2,500.00
St. Margaret Mary School, Neenah	\$857.00
St. Mark Parish, Redgranite	\$1,490.01
St. Mary Central High School, Neenah – Menasha	\$5,507.00
St. Mary of the Angels Parish, Green Bay	\$1,757.01
St. Mary of the Immaculate Conception, Greenville.	\$872.00
St. Mary School, Luxemburg	\$0.00
St. Matthew School, Green Bay	\$9,896.00
St. Paul Parish, Catholic Education, Wrightstown	\$2,707.00
St. Thomas More School, Green Bay	\$2,323.00
St. Mary Parish Education, Peshtigo.	\$7,181.00
Twin City Catholic Education System, Neenah – Menasha	\$748.50
Joseph Nishirimbere Foundation – Burundi, Africa	\$23,700.00
Xavier High School Christmas Stars, Appleton	\$3,999.50
Xaview High School Scholarships, Appleton	\$3,000.00
Education Total	\$972,025.63

Ministry

40 day Ignatian Retreat	\$6,000.00
A NEW Genesis Community	\$1,440.00
All Saints Catholic School, Denmark	\$600.00
All Saints Parish, Denmark	\$10,289.00
Advancing the Mission Endowment, Priestly Care.	\$438.00

Advancing the Mission Endowment, Evangelization	\$438.00
Advancing the Mission Endowment, Leadership Development	\$438.00
Advancing the Mission Endowment, Lifelong Catechesis	\$438.00
Bishop’s Greatest Needs Fund, Catholic Foundation	\$2,933.00
Camp Tekakwitha Family Financial Assistance, Shawano	\$3,000.00
Camp Tekakwitha, Environment Days, Shawano	\$2,000.00
Casa Hogar Del Nino de Cabo San Lucas, CA	\$500.00
Catholic Foundation Greatest Needs	\$488.18
Chilton Area Catholic School	\$812.00
Clerical Association of St. Mary	\$1,500.00
Corpus Christi Parish, Sturgeon Bay	\$2,112.00
Diaconate Formation, Diocese	\$9,000.00
Lay Ministry, Emmaus Program, Diocese	\$43,984.00
Stewardship, “Light the Fire” leadership program, Diocese	\$4,000.00
Catholic Medical Conference Speaker, Diocese	\$1,000.00
Communications Department, Social Media Campaigns, Diocese.	\$2,000.00
Education Department, Mentoring Program, Diocese.	\$4,000.00
Evangelization & Worship, Respect Life Programs, Diocese	\$14,535.00
Evangelization Department, Diocese	\$27825.64
Hispanic Ministry, Diocese	\$1,256.42
Living Justice Department, Marriage Prep., Diocese.	\$16,500.00
Priest’s Sabbatical, Diocese	\$1,385.00

Seminarian Education, Diocese	\$68,128.00	International priests inculturation, Diocese	\$9,300.00
Stewardship & Pastoral Services, Hispanic Young Adult Movement, Diocese	\$2,750.00	Lay Ministry Formation, Diocese	\$23,525.00
Worship Dept, RCIA training, Diocese	\$5,000.00	Leo Benevolent Association	\$90,800.70
Leadership Convocation 2013, Diocese	\$3,000.00	Missionary Oblates, Our Lady of the Snows, Belleville, IL . . .	\$500.00
Ministry Stipend, Diocese	\$3,000.00	Most Blessed Sacrament Parish, Oshkosh	\$1,413.00
Discalced Carmelite Nuns, Denmark	\$4,829.00	Mount Tabor Center, Menasha	\$17,645.00
Dominican Republic Mission in Elias Piná	\$6,323.00	St. Raphael Parish, National Catholic Youth Conference, Oshkosh	\$1,400.00
Easter encounter in the Holy Land	\$2,500.00	Old St. Joe's Parish/St. Norbert College Parish Greatest Needs, De Pere	\$2,242.00
Education of Future Priests, Diocese	\$11,461.00	Sacred Heart Catholic School, Shawano.	\$6,500.00
Father Dave Kiefer Fund for St. Anthony Parish, Neopit . . .	\$2,035.00	Shrine of Our Lady of Good Help, Champion	\$785,485.01
GRACE Catholic Schools, Bilingual studies	\$5,000.00	Sisters of St. Francis of the Holy Cross, Bay Settlement	\$1,702.00
Hispanic Ministry Coordinator for Door County Parishes . . .	\$6,000.00	Sisters of St. Joseph of Carondelet, St. Louis, MO.	\$500.00
Holy Cross Parish Mission Outreach, Mishicot	\$7,306.00	Southeastern Parishes of Diocese, Catechetical in-service training	\$1,500.00
Holy Cross Parish, Pilgrimage to the Shrine, Kaukauna	\$2,700.00	Ss. Peter & Paul Evangelization, Hortonville	\$500.00
Holy Cross Parish, Young Adult Evangelization, Kaukauna . . .	\$450.00	Ss. Peter & Paul Parish, Weyauwega	\$1,000.00
Holy Cross Parish, Mishicot.	\$7,345.00	Ss. Peter & Paul Parish, Hortonville.	\$1,133.00
Holy Resurrection Monastery, St. Nazianz.	\$2,500.00	St. Ambrose Parish, Religious education & tuition assistance, Wabeno	\$800.00
Holy Rosary School, Kewaunee	\$5,350.00	St. Anthony Parish, Neopit	\$1,288.00
Holy Spirit Parish Stained Glass Windows, Kimberly	\$2,654.00	St. Anthony Parish, Oconto Falls	\$3,079.00
Holy Spirit Parish, Kimberly	\$12,922.00	St. Augustine Parish, Wausaukee	\$6,852.00
Holy Trinity Parish, Oconto.	\$3,800.00	St. Bernard Parish Ministry, Appleton	\$6,374.00
Holy Trinity School, Casco	\$2,500.00	St. Bernard Parish, Green Bay	\$500.00
Immaculate Conception Parish, Florence	\$1,000.00	St. Bernard/St. Thomas More, Strength Coaching, Appleton .	\$945.00
International Catholic Stewardship Conference (ICSC), Hispanic scholarships	\$4,000.00	St. Clare Catholic School, Tuition assistance, Wrightstown. .	\$3,000.00
ICSC, scholarships	\$4,000.00		

St. Edward Parish, Mackville	\$1,360.00
St. Francis of Assisi Parish Lenten Mission, Manitowoc	\$2,700.00
St. Francis Xavier Cathedral Preservation, Green Bay	\$5,096.00
St. Francis Xavier Cathedral, Small Group Evangelization Ministry	\$1,000.00
St. Gabriel the Archangel Parish, Neenah	\$3,000.00
St. Isidore the Farmer Parish, Denmark	\$1,683.75
St. Joan of Arc Parish, Goodman	\$1,804.00
St. John Bosco Catholic School, Sturgeon Bay	\$5,000.00
St. John Nepomucene Parish, Little Chute	\$41,860.00
St. John the Baptist Parish, Howard	\$10,269.00
St. Joseph Holy Family Parish, Phlox	\$800.00
St. Joseph Parish, Family Nights, Crandon	\$340.00
St. Joseph Parish, Women's Day of Reflection, Crandon	\$350.00
St. Louis Parish, Dyckesville.	\$4,500.00
St. Margaret Mary Parish, Neenah.	\$2,856.00
St. Mary of the Angels, Multi-generational Faith Formation, Green Bay	\$550.00
St. Mary of the Immaculate Conception, Greenville	\$5,900.00
St. Mary Parish "IGNITE" Youth Ministry Program, Algoma	\$3,000.00
St. Mary Parish & School, Algoma	\$800.00
St. Mary School, Tuition assistance, Luxemburg.	\$2,500.00
St. Matthew Congregation Outreach, Green Bay	\$11,540.00
St. Matthew Congregation, Green Bay	\$5,842.00
St. Nicholas Parish, Freedom	\$12,201.00

St. Paul Parish, Combined Locks	\$3,000.00
St. Paul Parish, Plainfield	\$1,541.00
St. Pius X, Appleton.	\$1,650.00
St. Raphael the Archangel Parish, Oshkosh	\$1,300.00
St. Therese Parish, Denmark	\$990.00
St. Thomas Aquinas Academy, Marinette	\$9,578.00
St. Thomas the Apostle Parish, Humboldt.	\$2,042.00
St. Vincent de Paul Society, Green Bay	\$500.00
St. Vincent's Hospital Good Samaritan Fund, Green Bay	\$1,190.25
Twin City Catholic Education System, Tuition Assistance.	\$4,500.00
World Youth Day 2013	\$3,000.00
World Youth Day in Rio de Janero, Brazil – Rev. Jose Antonio Castaneda	\$7,200.00

Ministry Total	\$1,464,891.95
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Services

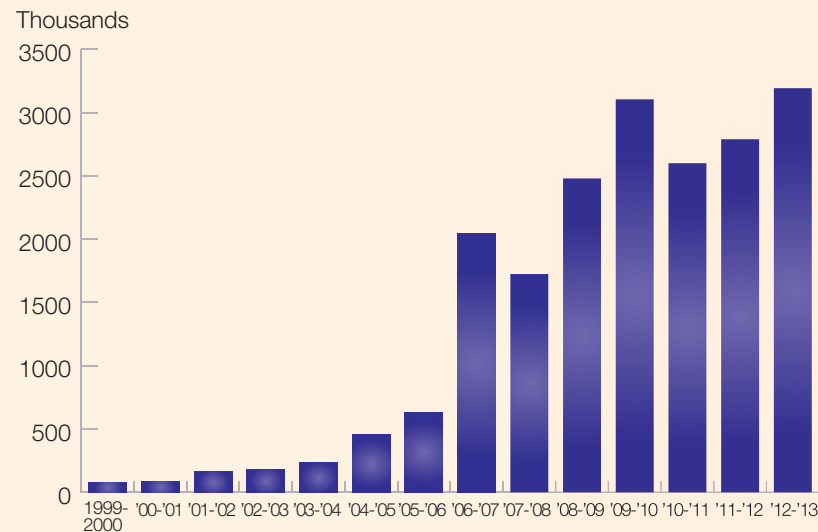
"Begin ANEW" Nativity Parish, Green Bay	\$1,772.00
Bishop's Appeal, Catholic Foundation	\$39,540.00
Camp Tekakwitha, Shawano	\$2,173.00
Campaign for Human Development, Diocese.	\$3,222.00
Catholic Charities, Diocese	\$10,616.00
Catholic Charities Retreat for Women with adoption plans, Diocese	\$3,363.00
Catholic Foundation	\$1,436.00
Catholic Charities Adoption Services, Diocese	\$1,904.00

Ecumenical Partnership for Housing, Green Bay	\$40,000.00
Grellinger Hall, McCormick Center, Green Bay.	\$15,108.00
Old St Joe's/St. Norbert College Parishes, Mission Trips, De Pere	\$5,586.00
Paul's Pantry, Green Bay.	\$8,877.00
Salvatorian Mission Warehouse, New Holstein	\$6,108.00
St. Joseph Food Program, Appleton	\$566.00
St. Louis Parish Good Neighbor Program, Dyckesville	\$2,500.00
St. Patrick's Parish Food Program, Green Bay	\$7,749.00
St. Patrick's Parish Soup Kitchen, Menasha	\$1,000.00
WI Right to Life/Veritas Society, Milwaukee	\$6,016.00
Services Total	\$157,536.00

Total Distributions 2012 - 2013 **\$3,192,816.57**

Distributions to June, 2013

1999-2000	\$ 79,184	2006-07	\$ 2,042,921
2000-01	\$ 88,255	2007-08	\$ 1,724,709
2001-02	\$ 162,876	2008-09	\$ 2,479,903
2002-03	\$ 182,861	2009-10	\$ 3,104,799
2003-04	\$ 239,294	2010-11	\$ 2,600,270
2004-05	\$ 456,814	2011-12	\$ 2,789,606
2005-06	\$ 633,035	2012-13	\$ 3,192,817



Condensed Statement of Financial Position

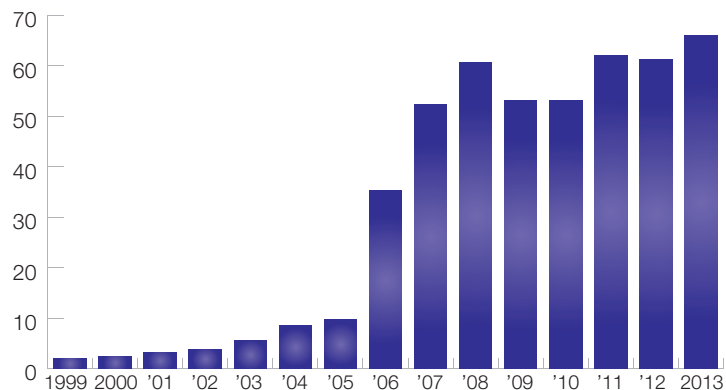
	June 30, 2013	June 30, 2012
Assets		
Cash and Investments	\$64,651,006	\$59,220,711
Gifts receivable	728,821	1,472,953
Other	682,238	580,208
	\$66,062,065	\$61,273,872
Liabilities		
Accrued expenses	\$67,764	\$35,131
Custodial Funds	16,744,246	13,808,219
Pledges Payable	23,585	45,835
	16,835,595	13,889,185
Net assets	49,226,470	47,384,687
Total liabilities and net assets	\$66,062,065	\$61,273,872

Condensed Statement of Activities

Year Ended June 30, 2013

Revenues, Investment Gains and Other Support	June 30, 2013	June 30, 2012
Contributions	\$6,694,520	\$7,718,169
Management fees	694,755	640,333
Total return on investments	4,241,104	(937,828)
	\$11,630,379	\$7,420,674
Expenses		
Grants	\$8,405,227	\$7,301,453
Management and general	428,218	447,376
Fundraising	955,151	880,749
	9,788,596	8,629,578
Change in Net Assets	\$1,841,783	\$(1,208,904)

Cumulative Growth to June, 2013



1999	\$ 2,133,963
2000	\$ 2,432,802
2001	\$ 3,224,815
2002	\$ 3,799,548
2003	\$ 5,535,121
2004	\$ 8,632,412
2005	\$ 9,846,031
2006	\$35,175,000

2007	\$52,275,710
2008	\$60,626,275
2009	\$53,139,945
2010	\$53,102,677
2011	\$62,125,868
2012	\$61,273,872
2013	\$66,062,065

Planned Giving

Planned Giving is the act of making a charitable contribution where the method and timing benefit both the recipient and the contributor. The recipient can make long-range plans while relying on a dependable source for future funding. And the donor can reap numerous benefits: income tax incentives, guaranteed lifetime income, reduction or elimination of estate taxes, and the satisfaction of making an important charitable gift to a worthy cause, to name just a few.

The possible ways of financing a Planned Gift are nearly limitless. They include:

- Paid-in-full, whole-life insurance policies
- Stocks, bonds, securities
- Real estate, including income-producing property
- Works of art, special collections
- Retirement plans
- Mineral or timber rights
- Purchase of endowment life insurance policies
- Business assets

Planned Giving Options

Charitable Will Bequest

Bequeath gifts of real estate, cash, or other property as a last will and testament with the knowledge that it will benefit a charitable cause.

Charitable Living Will

Provide for eventual gifts of real estate, cash or other property knowing that all or part of the assets may be returned upon request.

Charitable Gift Annuity

Receive fixed annual payments for life which, for a period of time, may be partially free of taxes, as well as provide an initial income tax deduction.

Charitable Remainder Trusts

May bypass capital gains tax at the time the trust is created, and may receive federal estate tax savings.

Charitable Lead Trust

Transfer assets to heirs with little or no real estate and gift taxes.

Life Insurance Policies

After a policy is no longer needed for its intended use, feel the satisfaction of giving to a charitable beneficiary.

Endowment Life Insurance Policies

Make a charitable gift to an organization which purchases policy in donor's name. When policy becomes self-funding, it is then designated to a beneficiary consistent with donor's wishes.

Gifts of Appreciated Property

Includes real estate, personal property, pension or retirement funds, and stocks and marketable securities.

Catholic Foundation Staff

Cindi K. Brawner, Executive Director

Josh Diedrich, Assistant Director

Lisa Wentz, Marketing Specialist

Janice Compton, Management Assistant

Debbie DeGrave, Database Administrator

Tammy Danz, Administrative Assistant

Mary Jane Heim, Data Entry

Margie Sumnicht, World Missions Coordinator

Tanya Wollenberg, Administrative Assistant

Member:

National Leadership Roundtable on
Church Management (NLRCM)
1350 Connecticut Avenue, NW | Suite 825 |
Washington | DC | 20036

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Become the Word in body as well as spirit. – Pope Francis

CHARITABLE giving is an act of FAITH.

What you GIVE is less important than the SPIRIT in
which you give.

The LORD has blessed each of us with many GIFTS in life —
gifts of good health and talents which have allowed us to
CARE for ourselves and others.

As faithful stewards of these gifts, please consider GIVING
back in GRATITUDE for receiving them.



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